

CURRENT REPORT 8/2023

January 25th, 2022

Notification from TFI Allianz Polska S.A. of a change in its share in the total number of votes in the Company

The Management Board of Ryvu Therapeutics S.A. with its registered office in Kraków ("Issuer"), hereby announces the receipt on 19 January 2023 of a notice from TFI Allianz Polska S.A. ("TFI Allianz") prepared on the basis of Article 69(1)(2) in connection with Article 87(1)(2)(a) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies ("Act on Offering"), which the Company encloses herewith.

Funds managed by TFI Allianz, viz:

- Allianz Duo FIO,
- Allianz FIO,
- Allianz Inwestycje SFIO,
- Allianz Plan Emerytalny SFIO,
- Allianz Premium FIZ,
- Allianz SFIO PPK,
- Bezpieczna Jesień SFIO,

(collectively "Funds") changed, as a result of the registration of the issue of series J shares of the Issuer, of which the Issuer informed in current report No. 2/2023 of 18 January 2023, the level of involvement in the total number of votes at the general shareholders meeting of the Company.

Prior to the registration, the Funds held a total of 889,419 shares in the Company, representing 4.85% of the then share capital, entitling them to 889,419 votes, which represented 3.97% of the then total number of votes at the general shareholders meeting of the Company.

As a result of the registration of the Company's J share issue, the number of votes at the Company's general shareholders meeting increased by 4,764,674, while the number of shares held by the Funds increased by 800,000. The registration was made on 17 January 2023. The Company announced the registration in a current report dated 18 January 2023.

Following the registration, the Funds hold a total of 1,689,419 shares in the Company, representing 7.31% of the share capital, entitling them to 1,689,419 votes, or 6.22% of the total number of votes at the Company's general meeting of shareholders.

Legal basis: Article 70.1 of Act on Public Offering

Representatives of the Issuer:

- Paweł Przewięźlikowski – President of the Management Board
- Kamil Sitarz – Member of the Management Board