

CURRENT REPORT 5/2023

January 20, 2022

Conditional registration of the series J shares of the Company with the National Depository for Securities

The Management Board of Ryvu Therapeutics S.A. with its registered office in Kraków ("Issuer"), informs that on January 20th, 2023 the National Depository for Securities (in Polish: Krajowy Depozyt Papierów Wartościowych) issued a statement on conditional registration of 4,764,674 (four million seven hundred sixty-four thousand six hundred seventy-four) series J ordinary bearer shares of the Issuer ("Shares") in the securities depository under ISIN code PLSELVT00013. The registration of the Shares with the securities depository is conditional on the introduction of the Shares to trading on the regulated market to which the Issuer's other shares bearing the aforementioned ISIN code have been introduced. The Shares will be registered in the securities depository within 3 days of the receipt by the National Depository for Securities of the decision on introduction of the Shares to trading on regulated market to which the Issuer's other shares bearing the aforementioned ISIN code have been introduced, i.e. the main market, but not earlier than on the date indicated in that decision as the date of the introduction of the Shares to trading on the main market.

Legal basis: Article 56.1.2 of the Act on Public Offering, Current and periodic information

Representatives of the Issuer:

- Paweł Przewięźlikowski – President of the Management Board
- Kamil Sitarz – Member of the Management Board