

CURRENT REPORT 15/2021

May 17, 2021

Shareholders controlling at least 5% of the vote at the Extraordinary General Shareholders Meeting of Ryvu Therapeutics S.A. convened on May 17, 2021

The Management Board of Ryvu Therapeutics S.A. with its registered office in Cracow ("Company") hereby announces that the following shareholders controlled at least 5% of the vote at the General Meeting of the Company ("General Meeting") convened on May, 17 2021:

1. Paweł Przewięźlikowski, who held 4.990.880 shares of the Company and controlled 8.490.880 votes, which corresponds to 45,49% of the shares represented at the General Meeting, 56,53% of the votes represented at the General Meeting and 37,9% of the total number of votes;
2. Nationale-Nederlanden Otwarty Fundusz Emerytalny, which held 1.700.000 shares of the Company and controlled 1.700.000 votes, which corresponds to 15,5% of the shares represented at the General Meeting, 11,32% of the votes represented at the General Meeting and 7,59% of the total number of votes;
3. Bogusław Sieczkowski, who held 826.348 shares of the Company and controlled 1.376.348 votes, which corresponds to 7,53% of the shares represented at the General Meeting, 9,16% of the votes represented at the General Meeting and 6,14% of the total number of votes;
4. Augebit FIZ, which held 1.039.738 shares of the Company and controlled 1.039.738 votes, which corresponds to 9,48% of the shares represented at the General Meeting, 6,92% of the votes represented at the General Meeting and 4,64% of the total number of votes;
5. OFE Aviva Santander, which held 1.060.000 shares of the Company and controlled 1.060.000 votes, which corresponds to 9,66% of the shares represented at the General Meeting, 7,06% of the votes represented at the General Meeting and 4,73% of the total number of votes.

6. OFE PZU „Złota Jesień”, which held 1.004.000 shares of the Company and controlled 1.004.000 votes, which corresponds to 9,15% of the shares represented at the General Meeting, 6,68% of the votes represented at the General Meeting and 4,48% of the total number of votes.

According to the list of attendance at the General Meeting of the Company 10.970.541 shares of the Company (giving the right to 15.020.541 votes) were represented at the General Meeting.

The total number of shares in the Company is 18.355.474 and gives the right to 22.405.474 votes.

Legal basis: art. 56.1.2 of the Act on Offerings

Representatives of the Company:

- Paweł Przewięźlikowski – President of the Management Board
- Krzysztof Brzózka – Vice President of the Management Board