

CURRENT REPORT 31/2020 AUGUST 26, 2020

Introduction of the Series I Shares to trading on the main market operated by the WSE and designation of the last day of listing of Rights to Series I Shares

The Management Board of Ryvu Therapeutics SA with its registered office in Kraków ("Company") hereby announces that the Warsaw Stock Exchange ("WSE") by virtue of the Resolution no. 639/2020 decided to introduce series I bearer shares ("Series I Shares") to trading on the main market operated by the WSE on August 31, 2020, provided that Series I Shares are registered by the Polish National Depositary for Securities on August, 31 2020 and are assigned the code PLSELVT00013. The National Depository for Securities by virtue of its resolution no 773/2020 announced the conclusion of the agreement with the Company regarding the conditional registration of Series I Shares.

In addition, pursuant to the WSE Management Board resolution of August 26, 2020 no. 638/2020, August 28, 2020 was designated the last day of listing of the Rights to Series I Shares marked with code PLSELVT00054.

Legal basis: Art. 56.1.2 of the Polish Act on Offering

Representatives of the Company:

- Pawel Przewiezlikowski President of the Management Board
- Krzysztof Brzozka Vice President of the Management Board