

CURRENT REPORT 24/2020

22 July 2020

Execution of subscription agreements and collection of cash contributions relating to series I shares in Ryvu Therapeutics S.A.

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With reference to the current reports no. 22/2020 (dated 13 July 2020) and no. 23/2020 (dated 15 July 2020), the Management Board of Ryvu Therapeutics S.A. with its registered office in Kraków (the "**Company**") announces that the Company executed agreements with investors to acquire all (i.e. 2,384,245) Series I ordinary bearer shares in the Company ("**Series I Shares**"). The required cash contributions for all Series I Shares were made in full.

IMPORTANT NOTICES

This current report was prepared in accordance with (i) Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and (ii) Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offerings, the Conditions for Introducing Financial Instruments to an Organised Trading System, and Public Companies.

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Legal basis: Article 17 Section 1 of MAR – inside information

Representatives of the Company:

- Paweł Przewięźlikowski – President of the Management Board
- Krzysztof Brzózka – Vice President of the Management Board